

## WE MAKE GIVING EASY

## **Giving Cash**

Always reference the gift fund name and/or number when transferring cash. If you are requesting a gift from your charitable gift fund, such as a donor advised fund, additional information may be required.

By Check: Mail a written check to our office, with the gift fund referenced in the memo line.

Make check to: Foundation For The Carolinas		
220 North Tryon Street		
Charlotte, NC 28202		

By ACH Transfer: Transfer assets directly from your account to ours.

BB&T Account Name: Foundation For The Carolinas			
Bank Routing Number (ABA): 021052053			
Account Number: 48477231			

By Wire: Contact us at 704.973.4529 or donorrelations@fftc.org for instructions.

## **Giving Securities**

Please direct your broker to deliver to one of the FFTC accounts listed below. *Please note:* Donor's instructions to a broker to make a transfer are not sufficient to complete the gift. Please contact our Donor Relations team at 704.973.4529 or donorrelations@fftc.org prior to asset delivery to ensure proper and timely credit of your gift or to coordinate transfer of mutual fund shares. *Please reference Carolina Thread Trail Fund #* 0843.

Brokerage Firm	Account #	DTC#
Charles Schwab	2199-7736	0164
Fidelity	303-049140	0226
Merrill Lynch Wealth Mgmt	5J3-02004	8862
Morgan Stanley	801 117224-444	0015
Raymond James	2796-9020	0725
TD Ameritrade (formerly Scottrade)	423-134637	0188
UBS Financial Services	C4 03207	0221
Wells Fargo Advisors	3329-2774	0141

Note: The estimated value of a gift of securities is based on the fair market value on the date the stock is received into an FFTC brokerage account. The fair market value is the mean between the highest and lowest selling prices on the date received by FFTC. Please consult a tax advisor regarding tax implications of your gift. FFTC Tax ID: 56-6047886